

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
LUFKIN DIVISION**

**IN RE:**

**PHILLIPS, DORIS**

**DEBTOR(S)**

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**CASE NO. 04-90223-BP-7**

**CHAPTER 7**

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND REPORT OF  
PROPOSED DISTRIBUTION**

Daniel Jacob Goldberg, the Trustee of the estate of the above named Debtor(s), certifies under penalty of perjury, to the Court and United States Trustee that the Trustee has faithfully and properly fulfilled the duties of his office, that the Trustee has examined all proofs of claim as appropriate in preparation for the proposed distribution, and that the proposed distribution attached hereto is proper and consistent with the law and rules of the Court. The Trustee hereby applies for the commissions and expenses set forth herein and states that they are reasonable and proper.

I hereby authorize the Office of the United States Trustee to file by electronic means this Trustee's Final Report, Application for Compensation and Report of Proposed Distribution on my behalf, and I agree and acknowledge that the designation of my signature on this document, once filed, constitutes my valid signature for the purposes of 11 U.S.C. §704(9) and Fed. R. Bankr. Pro. 9011.

Therefore, the Trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

Date: May 16, 2005

/s:/ DANIEL JACOB GOLDBERG

Daniel Jacob Goldberg, Trustee

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
LUFKIN DIVISION**

**IN RE:**

**PHILLIPS, DORIS**

**DEBTOR(S)**

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**CASE NO. 04-90223-BP-7**

**CHAPTER 7**

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND REPORT OF  
PROPOSED DISTRIBUTION**

Daniel Jacob Goldberg, the Trustee of the estate of the above-named Debtor, hereby certifies under penalty of perjury, to the Court and to the United States Trustee that the Trustee has faithfully and properly fulfilled the duties of his office, that the Trustee has examined all proofs of claim as appropriate in preparation for the proposed distribution, and that the proposed distribution attached herewith is proper and consistent with the law and rules of the Court. The Trustee hereby applies for the commissions and expenses set forth herein and states that they are reasonable and proper.

Wherefore, the Trustee respectfully requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

Date: May 16, 2005

/s:/ DANIEL JACOB GOLDBERG

Daniel Jacob Goldberg, Trustee

**REVIEWED BY THE UNITED STATES TRUSTEE**

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

United States Trustee

Date: \_\_\_\_\_

By: \_\_\_\_\_

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
LUFKIN DIVISION**

**IN RE:**

**PHILLIPS, DORIS**

**DEBTOR(S)**

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**CASE NO. 04-90223-BP-7**

**CHAPTER 7**

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND APPLICATION  
TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following final report:

1. The Trustee applies for commissions and expenses set forth herein: That they are reasonable and proper; that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not been reimbursed or indemnified.
2. The Trustee submits Schedule F as a summary of the assets and estate property record. Any property scheduled under 11 U.S.C. § 554(c).
3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them and the estate is ready to be closed.
4. The Trustee submits Schedule A as the account of estate case receipts and disbursements.
5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.
6. The Trustee requests approval of this final report.
7. The Trustee has examined each and every claim filed and noted his approval of claims as filed, or he has filed objections to allowance or requests for reclassification.
8. The Trustee further requests that the after final distribution of all monies in accordance with the Trustee's Report of Final Distribution, and upon filing of a Supplemental Final Report and Account and certification by the U.S. Trustee, the Trustee be discharged from office and that the case be closed.

I declare under penalty of perjury that this Report and attached Schedules are true and correct to the best of my knowledge and belief.

Date: May 16, 2005

/s:/ DANIEL JACOB GOLDBERG

Daniel Jacob Goldberg, Trustee

Case Name:     **PHILLIPS, DORIS JEAN**  
Case Number:   **04-90223-BP-7**

Final Report as of: May 13, 2005

**SCHEDULE A-1**

A. Receipts	\$20,252.28
B. Disbursements	
1. Secured Creditors	\$0.00
2. Administrative	\$0.00
3. Priority	\$0.00
4. Other	\$0.00
 TOTAL DISBURSEMENTS	 \$0.00
BALANCE ON HAND:	\$20,252.28

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page No: 1

Case No.: 04-90223-BP-7  
Case Name: PHILLIPS, DORIS JEAN  
For the Period Ending: 5/13/2005

Trustee Name: Daniel Jacob Goldberg  
Date Filed (f) or Converted (c): 03/18/2004 (f)  
\$341(a) Meeting Date: 04/19/2004  
Claims Bar Date: 12/13/2004

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA-§ 554(e) abandon- DA-§ 554(c) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) Gross Value of Remaining Assets
<b>Ref. #</b>					
1					FA
50 John Kolb Road, Lufkin, Texas 0671 J.T. Williams, Tract 57, Acres 0.6300 and Tract 58, Acres 1.1500, Angelina County, Texas	\$28,660.00	\$0.00		\$0.00	
<b>Asset Notes:</b> Exempt					
2					FA
Cash	\$19.65	\$19.65		\$19.65	
<b>Asset Notes:</b> Not Exempt					
3					FA
First Bank & Trust-checking account	\$500.00	\$500.00		\$500.00	
<b>Asset Notes:</b> Not Exempt					
4					FA
Household Goods (no one item over \$50)	\$1,130.00	\$0.00		\$0.00	
<b>Asset Notes:</b> Exempt					
5					FA
Books and Pictures	\$400.00	\$0.00		\$0.00	
<b>Asset Notes:</b> Exempt					
6					FA
Clothing	\$350.00	\$0.00		\$0.00	
<b>Asset Notes:</b> Exempt					
7					FA
Wedding ring \$300; Rings \$100; Necklaces \$50; Watches \$100; Bracelets \$25; Costume \$150	\$725.00	\$0.00		\$0.00	
<b>Asset Notes:</b> Exempt					
8					FA
IRA	\$19,186.29	\$0.00		\$0.00	
<b>Asset Notes:</b> Exempt					
9					FA
Retirement Plan	\$10,230.53	\$0.00		\$0.00	
<b>Asset Notes:</b> Exempt					
10					FA
1993 Mercury Topaz	\$500.00	\$0.00		\$0.00	
<b>Asset Notes:</b> Exempt					
11					FA
Inheritance (u)	\$19,689.03	\$19,689.03		\$19,689.03	
<b>Asset Notes:</b> Not Exempt					
INT	Interest Earned	Unknown	Unknown	\$43.60	FA

TOTALS (Excluding unknown value)

\$20,208.68

\$20,252.28

Gross Value of Remaining Assets

\$0.00

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page No: 2

Case No.: 04-90223-BP-7  
Case Name: PHILLIPS, DORIS JEAN  
For the Period Ending: 5/13/2005

Trustee Name: Daniel Jacob Goldberg  
Date Filed (f) or Converted (c): 03/18/2004 (f)  
\$341(a) Meeting Date: 04/19/2004  
Claims Bar Date: 12/13/2004

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon. DA = § 554(c) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FAV) Gross Value of Remaining Assets

Major activities affecting case closing:

Initial Projected Date Of Final Report (TFR): 12/31/2006

Current Projected Date Of Final Report (TFR): 12/31/2006

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 04-90223-BP-7  
Case Name: PHILLIPS, DORIS JEAN  
Taxpayer ID #: 76-6199209  
For Period Beginning: 3/18/2004  
For Period Ending: 5/13/2005

Trustee Name: Daniel Jacob Goldberg  
Bank Name: Sterling Bank  
Checking Acct #: 8010490223  
Account Title: Phillips, Doris Jean  
Blanket bond (per case limit): \$300,000.00  
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
05/13/2005		Transfer From: Phillips, Doris Jean # 8020490223	Transfer to Close Account	9999-000	\$20,252.28		\$20,252.28

TOTALS:	\$20,252.28	\$0.00	\$20,252.28
Less: Bank transfers/CDS	\$20,252.28	\$0.00	\$0.00
Subtotal	\$0.00	\$0.00	\$0.00
Less: Payments to debtors	\$0.00	\$0.00	\$0.00
Net	\$0.00	\$0.00	\$0.00

For the period of 3/18/2004 to 5/13/2005

Total Compensable Receipts: \$0.00  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$0.00  
Total Internal/Transfer Receipts: \$20,252.28

Total Compensable Disbursements: \$0.00  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$0.00  
Total Internal/Transfer Disbursements: \$0.00

For the entire history of the account between 05/13/2005 to 5/13/2005

Total Compensable Receipts: \$0.00  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$0.00  
Total Internal/Transfer Receipts: \$20,252.28

Total Compensable Disbursements: \$0.00  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$0.00  
Total Internal/Transfer Disbursements: \$0.00

## FORM 2

Page No: 2

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 04-90223-BP-7  
Case Name: PHILLIPS, DORIS JEAN  
Taxpayer ID #: 76-6199209  
For Period Beginning: 3/18/2004  
For Period Ending: 5/13/2005

Trustee Name: Daniel Jacob Goldberg  
Bank Name: Sterling Bank  
Money Market Acct #: 8020490223  
Account Title: Phillips, Doris Jean  
Blanket bond (per case limit): \$300,000.00  
Separate bond (if applicable):

1 Transaction Date	2 Check or Ref. #	3 Paid to/ Received From	4 Description of Transaction	Uniform Tran Code	5 Deposit \$	6 Disbursement \$	7 Balance
06/24/2004	(11)	Southland Federal Credit Union	Official Ck #125622	1223-000	\$17,361.24		\$17,361.24
06/24/2004	(11)	Joann Ray	C.Ck#1161707	1223-000	\$2,327.79		\$19,689.03
06/30/2004	(INT)	Sterling Bank	Interest Earned For June	1270-000	\$0.65		\$19,689.68
07/30/2004	(INT)	Sterling Bank	Interest Earned For July	1270-000	\$3.34		\$19,693.02
08/31/2004	(INT)	Sterling Bank	Interest Earned For August	1270-000	\$3.35		\$19,696.37
09/30/2004	(INT)	Sterling Bank	Interest Earned For September	1270-000	\$3.24		\$19,699.61
10/29/2004	(INT)	Sterling Bank	Interest Earned For October	1270-000	\$3.35		\$19,702.96
11/30/2004	(INT)	Sterling Bank	Interest Earned For November	1270-000	\$3.24		\$19,706.20
12/13/2004		Stephen J. Zayler, Trust Account	Ck #1825; Non-Exempt Property	*	\$519.65		\$20,225.85
	{2}			1129-000			\$20,225.85
	{3}			1129-000			\$20,225.85
12/31/2004	(INT)	Sterling Bank	Interest Earned For December	1270-000	\$3.39		\$20,229.24
01/31/2005	(INT)	Sterling Bank	Interest Earned For January	1270-000	\$3.44		\$20,232.68
02/28/2005	(INT)	Sterling Bank	Interest Earned For February	1270-000	\$5.43		\$20,238.11
03/31/2005	(INT)	Sterling Bank	Interest Earned For March	1270-000	\$6.02		\$20,244.13
04/29/2005	(INT)	Sterling Bank	Interest Earned For April	1270-000	\$5.82		\$20,249.95
05/13/2005	(INT)	Sterling Bank	Account Closing Interest As Of 5/13/2005	1270-000	\$2.33		\$20,252.28
05/13/2005		Transfer To: Phillips, Doris Jean # 8010490223	Transfer to Close Account	9999-000		\$20,252.28	\$0.00

SUBTOTALS

\$20,252.28

\$20,252.28

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 04-90223-BP-7  
Case Name: PHILLIPS, DORIS JEAN  
Taxpayer ID #: 76-6199209  
For Period Beginning: 3/18/2004  
For Period Ending: 5/13/2005

Trustee Name: Daniel Jacob Goldberg  
Bank Name: Sterling Bank  
Money Market Acct #: 8020490223  
Account Title: Phillips, Doris Jean  
Blanket bond (per case limit): \$300,000.00  
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS: \$20,252.28 \$20,252.28 \$0.00  
Less: Bank transfers/CDS \$0.00 \$20,252.28  
Subtotal \$20,252.28 \$0.00  
Less: Payments to debtors \$0.00 \$0.00  
Net \$20,252.28 \$0.00

For the period of 3/18/2004 to 5/13/2005For the entire history of the account between 06/24/2004 to 5/13/2005

Total Compensable Receipts: \$20,252.28  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$20,252.28  
Total Internal/Transfer Receipts: \$0.00

Total Compensable Receipts: \$20,252.28  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$20,252.28  
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$0.00  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$0.00  
Total Internal/Transfer Disbursements: \$20,252.28

Total Compensable Disbursements: \$0.00  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$0.00  
Total Internal/Transfer Disbursements: \$20,252.28

FORM 2  
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 04-90223-BP-7  
Case Name: PHILLIPS, DORIS JEAN  
Taxpayer ID #: 76-6199209  
For Period Beginning: 3/18/2004  
For Period Ending: 5/13/2005

Trustee Name: Daniel Jacob Goldberg  
Bank Name: Sterling Bank  
Money Market Acct #: 8020490223  
Account Title: Phillips, Doris Jean  
Blanket bond (per case limit): \$300,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCES
	\$20,252.28	\$0.00	\$20,252.28

For the period of 3/18/2004 to 5/13/2005

Total Compensable Receipts: \$20,252.28  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$20,252.28  
Total Internal/Transfer Receipts: \$20,252.28

Total Compensable Disbursements: \$0.00  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$0.00  
Total Internal/Transfer Disbursements: \$20,252.28

For the entire history of the case between 03/18/2004 to 5/13/2005

Total Compensable Receipts: \$20,252.28  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$20,252.28  
Total Internal/Transfer Receipts: \$20,252.28

Total Compensable Disbursements: \$0.00  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$0.00  
Total Internal/Transfer Disbursements: \$20,252.28

**SCHEDULE B**

**APPLICATION FOR COMPENSATION**

Case Name: **PHILLIPS, DORIS JEAN**

Case Number: **04-90223-BP-7**

COMPUTATION OF COMMISSIONS

Receipts	\$	20,252.28	25.00% of First \$5,000.00	\$	1,250.00
Less		-\$5,000.00	(\$1,250.00 Max)		
Balance	\$	15,252.28	10.00% of Next \$45,000.00	\$	1,525.23
Less		-\$45,000.00	(\$4,500.00 Max)		
Balance	\$	0.00	5.00% of Next \$950,000.00	\$	0.00
Less		-\$950,000.00	(\$47,500.00 Max)		
Balance	\$	0.00	3.00% of Balance	\$	0.00
TOTAL COMPENSATION REQUESTED				\$	2,775.23

**TRUSTEE EXPENSES:**

Copies	\$20.50
Fax	\$1.25
Phone	\$3.00
Postage	\$1.11
CMRRR	\$11.60
Teresa Diez, Paralegal	\$214.50
Teresa Diez, Clerical	\$140.00

Total Unreimbursed Expenses: **\$391.96**

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RECORDS:   X   Trustee did not take possession of business or personal records of Debtor.  
Notice given Debtor on \_\_\_\_\_ to pick up business or personal records in hands of Trustee.

# TIME AND BILLING EXPENSE REPORT

Page No: 1

Case No.: 04-90223-BP-7  
Case Name: PHILLIPS, DORIS JEAN

Trustee Name  
Daniel Jacob Goldberg

DATE	RATE	QUANTITY	BILLABLE TOTAL	TOTAL	BILLING STATUS
<b>Matter Code :</b>					
<b>Project Category :</b>					
<b>CMRRR</b>					
05/13/2005	\$5.80	2.00	\$11.60	\$11.60	Billable
Description: TFR & TDR Bank statements and canceled checks.					
<b>CMRRR Total:</b>			<b>\$11.60</b>	<b>\$11.60</b>	
<b>Copies</b>					
03/22/2004	\$0.25	8.00	\$2.00	\$2.00	Billable
Description: Portions of schedules filed.					
04/18/2004	\$0.25	5.00	\$1.25	\$1.25	Billable
Description: 341 Reports					
06/14/2004	\$0.25	1.00	\$0.25	\$0.25	Billable
Description: Request for Claims Bar Date.					
06/16/2004	\$0.25	1.00	\$0.25	\$0.25	Billable
Description: Order Claims Bar Date					
06/22/2004	\$0.25	2.00	\$0.50	\$0.50	Billable
Description: Form 1					
10/13/2004	\$0.25	3.00	\$0.75	\$0.75	Billable
Description: Docket					
10/15/2004	\$0.25	12.00	\$3.00	\$3.00	Billable
Description: Employ DJG					
03/31/2005	\$0.25	1.00	\$0.25	\$0.25	Billable
Description: Steve Zayler correspondence					
04/01/2005	\$0.25	6.00	\$1.50	\$1.50	Billable
Description: Claims Register					
04/13/2005	\$0.25	1.00	\$0.25	\$0.25	Billable
Description: Steve Zayler correspondence					
05/13/2005	\$0.25	27.00	\$6.75	\$6.75	Billable
Description: Financial File					
05/13/2005	\$0.25	15.00	\$3.75	\$3.75	Billable
Description: TFR Report and TDR Report					
<b>Copies Total:</b>			<b>\$20.50</b>	<b>\$20.50</b>	
<b>Fax</b>					
05/12/2004	\$0.25	2.00	\$0.50	\$0.50	Billable
Description: Steve Zayler					
10/12/2004	\$0.25	3.00	\$0.75	\$0.75	Billable
Description: Steve Zayler					
<b>Fax Total:</b>			<b>\$1.25</b>	<b>\$1.25</b>	
<b>Phone</b>					
10/15/2004	\$0.10	15.00	\$1.50	\$1.50	Billable
Description: Steve Zayler					
03/01/2005	\$0.10	15.00	\$1.50	\$1.50	Billable
Description: Barbara Barron					
<b>Phone Total:</b>			<b>\$3.00</b>	<b>\$3.00</b>	
<b>Postage</b>					
10/15/2004	\$3.00	0.37	\$1.11	\$1.11	Billable
Description: Employ DJG					
<b>Postage Total:</b>			<b>\$1.11</b>	<b>\$1.11</b>	
<b>Teresa Diez, Clerical</b>					
03/22/2004	\$25.00	0.40	\$10.00	\$10.00	Billable
Description: Open Bankruptcy file and enter information in firm's program and bankruptcy program.					
04/20/2004	\$25.00	0.30	\$7.50	\$7.50	Billable
Description: Prepare 341 reports and file with Court.					

**TIME AND BILLING  
EXPENSE REPORT**

Page No: 2

Case No.: 04-90223-BP-7  
Case Name: PHILLIPS, DORIS JEAN

Trustee Name  
Daniel Jacob Goldberg

DATE	RATE	QUANTITY	BILLABLE TOTAL	TOTAL	BILLING STATUS
04/28/2004	\$25.00	0.30	\$7.50	\$7.50	Billable
	Description: Prepare file for 341 meeting and print reports.				
06/16/2004	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Enter claims bar date in bankruptcy system.				
06/22/2004	\$25.00	0.30	\$7.50	\$7.50	Billable
	Description: Entered assets in bankruptcy system.				
06/24/2004	\$25.00	0.40	\$10.00	\$10.00	Billable
	Description: Open Financial File and open money market account and post deposit from Southland FCU.				
06/24/2004	\$25.00	0.30	\$7.50	\$7.50	Billable
	Description: Deposit funds from Joann Ray into money market account.				
06/30/2004	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
07/30/2004	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
08/31/2004	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
09/30/2004	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
10/29/2004	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
11/30/2004	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
12/13/2004	\$25.00	0.30	\$7.50	\$7.50	Billable
	Description: Deposit funds from Zayler's trust account into money market account (debtor's non-exempt assets).				
12/31/2004	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
01/31/2005	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
02/28/2005	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
03/31/2005	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
04/29/2005	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
04/29/2005	\$25.00	0.40	\$10.00	\$10.00	Billable
	Description: Draft Trustee's Interim Report; file document with the Court.				
05/13/2005	\$25.00	0.20	\$5.00	\$5.00	Billable
	Description: Post Interest into money market account and reconcile bank account.				
05/13/2005	\$25.00	0.30	\$7.50	\$7.50	Billable
	Description: Open checking account; transfer funds from money market into checking account in preparation from TFR.				
<b>Teresa Diez, Clerical Total:</b>			<b>\$140.00</b>	<b>\$140.00</b>	
<b>Teresa Diez, Paralegal</b>					
06/14/2004	\$65.00	0.30	\$19.50	\$19.50	Billable
	Description: Draft Trustee's Request for Order Setting Claims Bar Date; file request with Court.				
10/15/2004	\$65.00	1.00	\$65.00	\$65.00	Billable
	Description: Draft Application to Employ Attorney DJG; file document with Court; mail to all parties on service list.				
05/13/2005	\$65.00	2.00	\$130.00	\$130.00	Billable
	Description: Prepare TFR.				
<b>Teresa Diez, Paralegal Total:</b>			<b>\$214.50</b>	<b>\$214.50</b>	
<b>Project Category Total:</b>			<b>\$391.96</b>	<b>\$391.96</b>	

**TIME AND BILLING  
EXPENSE REPORT**

Case No.: 04-90223-BP-7

Case Name: PHILLIPS, DORIS JEAN

Trustee Name

Daniel Jacob Goldberg

DATE	RATE	QUANTITY	BILLABLE TOTAL	TOTAL	BILLING STATUS
Matter Code Total:			\$391.96	\$391.96	
EXPENSE SUMMARY:			\$391.96		

## **RESUME OF THE PARALEGAL ASSISTANT TO THE TRUSTEE**

### **Teresa M. Diez**

Employed by the Trustee on September 17, 2001 to Present. Having over 9 years experience in Chapter 13 Trustee offices in Houston and Corpus Christi, Texas and bankruptcy law for a creditor law firm in Houston, Texas, and Chapter 7 Trustee office in Houston, Texas.

Her duties performed for the Trustee are as follows: the loading of information into the case management system when files are received. Setting up of files and financial files, filing, and document filing with the court. Preparing of Trustee's Report of No Distribution and various correspondence between Trustee and interested parties. Answer telephone calls regarding routine questions. Assisting with the location, collection and disposition of assets. Assisting in the collection of sale proceeds and accounts receivable. Answering questions from creditors, opening bank accounts, securing Tax Identification numbers, preparing deposits and disbursement checks, posting deposits and disbursements into the computer, reconciling monthly bank statements, verifying receipts against bank statements, organizing files in preparation of creditor meetings. Preparing objections to claims and other legal documents. Mailing notices. Preparing of Semi-Annual reports, Trustee's Final Reports, Requests for Compensation, and Trustee's Supplemental Final Reports. Assisting the Trustee with filing motions on litigation settlements and fee applications for special counsel. Filing of Motions to employ accountants, attorney's, and special counsel.

**SCHEDULE C**  
**EXPENSES OF ADMINISTRATION**

Case Name: **PHILLIPS, DORIS JEAN**

Case Number: **04-90223-BP-7**

Description	Amount Claimed	Amount Allowed	Previously Paid	Due
1. 11 U.S.C. § 507(a)(1) Court Costs and Fees				
2. 11 U.S.C. § 503(b)(1)(A) Preservation of estate (Trustee operated Debtor's business)				
3. 11 U.S.C. § 503(b)(1)(B),(C) Post Petition taxes and related penalties				
4. 11 U.S.C. § 503(b)(2) Compensation and Reimbursement				
Trustee Compensation	\$2,775.23	\$2,775.23	\$0.00	\$2,775.23
Trustee Expenses	\$391.96	\$391.96	\$0.00	\$391.96
5. U.S. Trustee Fees				
6. Other (list)				
<b>Totals</b>	<b>\$3,167.19</b>	<b>\$3,167.19</b>	<b>\$0.00</b>	<b>\$3,167.19</b>

Priority Claims are listed in Schedule E \_\_\_\_\_  
There are no Priority Claims   X

**SCHEDULE D**  
**SECURED CLAIMS**

Case Name: **PHILLIPS, DORIS JEAN**

Case Number: **04-90223-BP-7**

Claim No.	Claimant Name	Amount Claimed	Amount Allowed	Amount Disallowed	Previously Paid	Due
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\* = Includes Interest in amount Due

**SCHEDULE E**

**PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES**  
**IN THE FOLLOWING ORDER OF PRIORITY**

Case Name: **PHILLIPS, DORIS JEAN**

Case Number: **04-90223-BP-7**

Priority Description	Claimant Name	Amount Claimed	Amount Allowed	Amount Paid	Due
None					

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Unsecured Total: \$51,820.75

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\* = Includes Interest in amount Due

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
LUFKIN DIVISION**

**IN RE:**

**PHILLIPS, DORIS JEAN**

**DEBTOR(S)**

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**CASE NO. 04-90223-BP-7**

**CHAPTER 7**

**TRUSTEE'S REPORT OF PROPOSED FINAL DISTRIBUTION**

The undersigned Trustee of the bankruptcy estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distribution.

1. Court has entered Orders which have become final, and which dispose of all objections to proofs of claim, all objections to the Trustee's Final Report, all applications for compensation, and all other matters which must be determined by the Court before final distribution can be made.

2. The Trustee proposes the following final distribution of the funds of the bankruptcy estate, and will make the distribution unless written objection thereto is filed with the Court and served upon the Trustee and upon The States Trustee.

1. Balance on Hand		\$20,252.28
2. Administrative Expenses to Be Paid Includes Trustee Fee & Expense	\$3,167.19	
3. Secured Claims To Be Paid	\$0.00	
4. Priority Claims To Be Paid	\$0.00	
5. Unsecured Claims To Be Paid	\$17,085.09	
6. Other Distributions To Be Paid	\$0.00	
7. Total Distributions To Be Made (Sum of Lines 2 through 6)		\$20,252.28
8. Zero Balance After All Distributions (Line 1 less Line 7)		\$0.00

/s:/ DANIEL JACOB GOLDBERG

\*See attached schedule of payees and amounts

Daniel Jacob Goldberg, Trustee

**Page No: 1**

<b>Distribution Date:</b>	<u>05/13/2005</u>
<b>Distribution Amt:</b>	<u>\$20252.28</u>
<b>Tax ID:</b>	<u>76-6199209</u>
<b>Date:</b>	<u>5/13/2005</u>

Claim No	Creditor Name:	Claim Date:	Claim Class	Transaction Category	Proposed Distribution					
					Amount Allowed	Gross Amount	Deduction	Net Paid	Percentage	Interest
	DANIEL JACOB GOLDBERG 2 Riverway, Ste 700 Houston TX 77056-1912	10/19/2004	507(a) I -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	2100-000	\$2775.23	\$2775.23	\$0.00	\$2775.23	100.00%	\$0.00
	DANIEL JACOB GOLDBERG 2 Riverway, Ste 700 Houston TX 77056-1912	10/19/2004	507(a) I -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	2200-000	\$391.96	\$391.96	\$0.00	\$391.96	100.00%	\$0.00
1	FLEET CREDIT CARD SERVICES PO Box 1016 Horsham PA 19044	06/28/2004	UNSECURED	7100-000	\$5512.58	\$1817.48	\$0.00	\$1817.48	32.97%	\$0.00
2	CHASE MANHATTAN BANK USA NA c/o Chase Bankcard Services PO Box 52176 Phoenix AZ 85072-2176	06/29/2004	UNSECURED	7100-000	\$6826.19	\$2250.57	\$0.00	\$2250.57	32.97%	\$0.00
3	CHASE MANHATTAN BANK USA NA c/o Chase Bankcard Services PO Box 52176 Phoenix AZ 85072-2176	06/29/2004	UNSECURED	7100-000	\$6078.35	\$2004.01	\$0.00	\$2004.01	32.97%	\$0.00
4	BANK OF AMERICA NA PO Box 2278 Norfolk VA 23501-2278	07/02/2004	UNSECURED	7100-000	\$8909.35	\$2937.38	\$0.00	\$2937.38	32.97%	\$0.00
5	DISCOVER FINANCIAL SERVICES PO Box 8003 Hilliard OH 43026	07/07/2004	UNSECURED	7100-000	\$3684.50	\$1214.76	\$0.00	\$1214.76	32.97%	\$0.00
6	BANK ONE DELAWARE, NA F.K.A. FIRST USA c/o Weinstein, Treiger & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle WA 98121	07/16/2004	UNSECURED	7100-000	\$2124.49	\$700.44	\$0.00	\$700.44	32.97%	\$0.00
7	BANK ONE DELAWARE, NA F.K.A. FIRST USA c/o Weinstein, Treiger & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle WA 98121	07/16/2004	UNSECURED	7100-000	\$8034.02	\$2648.78	\$0.00	\$2648.78	32.97%	\$0.00

# PROPOSED CLAIM DISTRIBUTION REPORT

Page No: 2

Trustee Name: Daniel Jacob Goldberg  
Case Number: 04-90223-BP-7  
Case Name: PHILLIPS, DORIS JEAN  
Claims Bar Date: 12/13/2004

Distribution Date: 05/13/2005  
Distribution Amt: \$20252.28  
Tax ID: 76-6199209  
Date: 5/13/2005

Claim No	Creditor Name:	Claim Date:	Claim Class	Transaction Category	Proposed Distribution					
					Amount Allowed	Gross Amount	Deduction	Net Paid	Percentage	Interest
8	BANK ONE DELAWARE, NA F.K.A. FIRST USA c/o Weinstein, Treiger & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle WA 98121	07/16/2004	UNSECURED	7100-000	\$4730.54	\$1559.64	\$0.00	\$1559.64	32.97%	\$0.00
9	CITIBANK/CHOICE PO Box 6305 The Lakes NV 88901-6305	09/20/2004	UNSECURED	7100-000	\$5920.73	\$1952.03	\$0.00	\$1952.03	32.97%	\$0.00
TOTALS:					\$54987.94	\$20252.28	\$0.00	\$20252.28		\$0.00

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
LUFKIN DIVISION**

**IN RE:**

**PHILLIPS, DORIS**

**DEBTOR(S)**

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**CASE NO. 04-90223-BP-7**

**CHAPTER 7**

**ORDER ALLOWING TRUSTEE'S FINAL APPLICATION FOR COMPENSATION AND  
APPROVING TRUSTEE'S FINAL REPORT AND PROPOSED DISTRIBUTION**

ON THIS DAY came on for consideration the Trustee's Final Report filed by Daniel Jacob Goldberg, the duly appointed Chapter Trustee. The Court finds that notice of this hearing has been given as required by the Bankruptcy Rules. Upon due consideration, the Court finds that cause exists which justifies the entry of the following order.

**IT IS THEREFORE ORDERED** that the Chapter 7 Trustee's final application for Compensation in the amount of **\$2,775.23** and for reimbursement of expenses in the amount of **\$391.96 is Granted**.

**IT IS FURTHER ORDERED** that the Trustee's Final Report is approved as submitted by the Chapter 7 Trustee, including approval of the payment of the following fees and charges assessed against the Estate under Chapter 123 of title 28 of the United States Code.

**FEES/CHARGES PROPOSED PAYMENT**

**IT IS FURTHER ORDERED** that the Chapter 7 Trustee shall make final distribution of the amount set forth in the Trustee's Final Report as approved by this Court and shall file a Supplemental Final Report and Account together with such bank statements as are necessary to document a zero balance in all Estate accounts, following compliance with Section 347(a) of the Bankruptcy Code and Bankruptcy Rule 3011, if applicable.

SIGNED:

\_\_\_\_\_  
BANKRUPTCY JUDGE

**THE STATE OF TEXAS**

**COUNTY OF HARRIS**

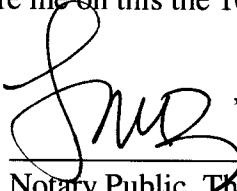
BEFORE ME, the undersigned authority on this date personally appeared Daniel Jacob Goldberg, and under oath stated the following:

"I, Daniel Jacob Goldberg, am the duly appointed Trustee in **PHILLIPS, Doris Jean** bankruptcy proceeding. I am hereby making application for the maximum amount of Trustee fees, as it is my opinion that the maximum amount was earned by me in carrying out my duties as Trustee. I held the 341(a) meeting, reviewed additional documents provided at my request, and collected assets. I reviewed claims. I monitored the estate, and had numerous conferences and correspondence with the debtor's attorney concerning an inheritance received by the debtor. Further, I performed all other numerous duties of a Trustee, including, but not limited to, reviewing and reconciling monthly banks statements, preparing Trustee's Final Report, will make disbursements and will prepare the Supplemental Final Report.

  
Daniel Jacob Goldberg, Trustee

SWORN TO AND SUBSCRIBED TO before me on this the 16<sup>th</sup> day of May, 2005.



  
Notary Public, The State of Texas